

# CURRICULUM VITAE

## THOMAS M. SPADE, M.S., CPA

INSTRUCTOR OF ACCOUNTING  
COLLEGE OF CHARLESTON  
SCHOOL OF BUSINESS  
DEPARTMENT OF ACCOUNTING AND BUSINESS LAW

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### EDUCATION

- M. S. Accountancy, College of Charleston, Charleston, SC, June 2007
- B. S. Accounting (awarded with High Distinction), George Mason University, Fairfax, VA, May 2002

### PROFESSIONAL CREDENTIALS AND MEMBERSHIPS

- Certified Public Accountant, licensed in the State of South Carolina (#7426). Granted by reciprocity 6/2007.
- Member, American Institute of Certified Public Accountants (Tax Section and Forensic & Valuation Section)
- Member, South Carolina Association of Certified Public Accountants (Coastal Chapter)
- QuickBooks ProAdvisor since 2004

### ACADEMIC EXPERIENCE

- Instructor of Accounting, College of Charleston, August 2016 - Present
- Adjunct Instructor of Accounting, College of Charleston, August 2011 – August 2016

### TEACHING

- Financial Accounting Principles (ACCT 203)
- Managerial Accounting Principles (ACCT 204)
- Intermediate Accounting I (ACCT 316)
- Intermediate Accounting II (ACCT 317)
- Federal Taxation (ACCT 341)
- Taxation of Business Entities (ACCT 342)
- Accounting Internship (ACCT 420)
- Bachelor's Essay (ACCT 499)

### PUBLICATIONS

- Spade, T. 2021. "The Uncertainty of Tax Deadline Relief When Disaster Strikes." *Tax Notes – Federal*. CLXXI(10): 1595-1600.
- Spade, T. and W. VanDenburgh. 2019. "Preserving Tax Benefits after TCJA using the Code Sec. 266 Election." *Taxes – The Tax Magazine*. XCVII(2): 63-69.
- Spade, T. and L. Bradley-McKee. 2018. "Structuring Tax Dependency Post-Divorce for Non-Custodial Parents." *Family Law Quarterly*. LI (2): 241-254.
- Daniels, R., R. DeLaurell and T. Spade. 2016. "IRS Schedule UTP and Legal Privileges of Tax Accrual Work Papers." *The CPA Journal*. LXXXVI (3): 46-53.
- VanDenburgh, W., P. Harmelink and T. Spade. 2015. "Planning under Section 179 and Bonus Depreciation Uncertainty." *Taxes – The Tax Magazine*. XCIII (10): 47-54.
- Daniels, R. and T. Spade. 2010. "Common Interest Realty Associations: Special Accounting and Financial Reporting Considerations." *The CPA Journal*. LXXX (6): 40-45.

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### BACHELOR'S ESSAY

Supervised: Samantha Hord, Taxation of Foreign Source Income (2016)

### ACCOUNTING INTERNSHIP

Supervised: Amy Tevelowitz, Penguin Random House, New York, NY (2014)

### NONACADEMIC PROFESSIONAL EXPERIENCE

Shareholder, Thomas M. Spade, CPA, P.C., Mt. Pleasant, SC, July 2007 to February 2011, November 2011 to Present  
Senior Accountant, Jarrard, Nowell & Russell, LLC, Charleston, SC, February 2011 - November 2011  
Staff Accountant, Thiem, Jackson & Pace, CPA's, P.A, Charleston, SC November 2005 - June 2007  
Staff Accountant, Swart, Lalande & Associates, P.C., Fairfax, VA June 2002 - October 2005  
Accounting Representative, Cardinal Management Group, Springfield, VA, January 2000 – June 2002  
Accountant/Administrative Assistant, Charlestown Owners Association, Springfield, VA, January 1999 – January 2000  
Intuit Speakers Bureau, 2005-2006

### CAMPUS SERVICE ACTIVITIES

ACCT 204 Core Course Coordinator, August 2018 – Present  
Member, Faculty Senate Academic Planning Committee, August 2020 – Present (Chair, August 2021-Present)  
Member, School of Business Student Development Committee, August 2019 – Present (Chair, August 2021-Present)  
Member, Academic Calendar Committee, September 2022 - Present  
Member, Faculty Advisory Committee to the Present, August 2022 - Present  
Undergraduate Commencement Ceremony Reader of Names, Spring 2020 – Present  
Affiliated Faculty, Sustainability Literacy Institute (Quality Enhancement Program), May 2018 – May 2022  
Completed CofC Distance Education Readiness Course, June-August 2020  
Member, Faculty Senate Ad Hoc Intellectual Property Policy Review Committee, November 2019 – March 2022  
Member, School of Business Faculty Development Committee, August 2018 – May 2019  
Member, School of Business Assurance of Learning Committee, January 2018 – May 2018  
Member, School of Business Curriculum Committee, August 2017 – May 2018

### AWARDS AND NOMINATIONS:

Winner, Best Online Lecture, Distance Education Readiness Course, August 2020  
Nominated, School of Business Distinguished Teaching Award, April 2019

### BOARDS

Member, Miss Summerville/Miss North Charleston (Miss America Organization Local) Pageant Committee, 2014-Present  
Chairman, Finance Council, Sacred Heart Catholic Church, Charleston, SC, 2006-2014  
Board of Directors, Chestnut Grove Condominium Association, Reston, VA  
President, Vice President and Treasurer at various times between October 2002 and August 2005

### CONTINUING EDUCATION PRESENTED

“Tax Issues Relating to Divorce and Separation.” Continuing Legal Education presented to Charleston Tax Counsel, Charleston, SC 6 December, 2018

### EXPERT TESTIMONY/CONSULTATION

*Walter M. Deputy, et al v. Glaser & Company, LLC, et al.* (2018) Professional Standards for Certified Public Accountants engaged for Tax Services (Charleston County, SC Court of Common Pleas-Civil), for Plaintiff. Retained/Provided Affidavit/Case Settled.

*Minchew v. Vaughn* (2016) Federal and SC Individual Income Tax rules regarding eligibility of divorced parents to claim dependents (Charleston County, SC Family Court), for Plaintiff. Retained/Consultation.

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### TELEVISION NEWS INTERVIEWS

- “That’s Gone’: Changes coming to SC taxes this year.” *Live 5 News*. WCSC-TV, Charleston, SC, 26 January, 2023.
- “Tax Season Officially Begins – Tips for 2022 Filing with Thomas Spade, CPA” *Fox 24 News Now*. WTAT-TV, Charleston, SC 24 January, 2023.
- “IRS Extends Extensions Due to Hurricane; CPA Thomas Spade Explains.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 12 October, 2023.
- “Examining the Inflation Reduction Act with Thomas Spade, CPA” *Fox 24 News Now*. WTAT-TV, Charleston, SC 22 August, 2022.
- “Taxes Due by 11:59 PM Tonight.” *Live 5 News*. WCSC-TV, Charleston, SC, 18 April, 2022.
- “Tax Time: The Final Stretch.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 13 February, 2022.
- “Tax Time Tips Part Two with Prof. Thomas Spade.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 15 February, 2022.
- “It’s Tax Time Again! Tips to Get Ahead of the IRS in 2022.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 8 February, 2022.
- “Tax Season starts today for South Carolinians.” *Live 5 News*. WCSC-TV, Charleston, SC, 24 January, 2022.
- “The Child Tax Credit is On The Way – with Thomas Spade.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 29 June, 2021.
- “Families can begin receiving Child Tax Credit checks in July.” *Live 5 News*. WCSC-TV, Charleston, SC, 22 June, 2021.
- “New Legislative Changes Could Affect 2020 Unemployment Taxation.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 3 June, 2021.
- “IRS Changes to Unemployment, Child Tax Credit.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 23 March, 2021.
- “No Federal Taxes on Unemployment Benefits.” *Live 5 News*. WCSC-TV, Charleston, SC, 12 March, 2021.
- “Child Tax Credits.” *Live 5 News*. WCSC-TV, Charleston, SC, 12 March, 2021.
- “Top Tax Questions Ahead of Filing Deadline.” *Live 5 News*. WCSC-TV, Charleston, SC, 1 March, 2021.
- “Top Tax Tips with Thomas Spade.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 16 February, 2021.
- “Tax Tuesday with Thomas Spade.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 2 February, 2021.
- “Money Monday: Property Reassessment.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 28 September, 2020.
- “Tax Deadline Approaches.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 9 July, 2020.
- “Local Accountant Prepares Taxpayers for Upcoming Deadline.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 3 June, 2020.
- “Tax Tuesday: Stimulus Update.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 22 April, 2020.
- “Tax Tuesday: Tax Preparers Encourage the Public to File Online.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 1 April, 2020.
- “Tax Tuesday: Certified Public Accountant Talks Tax Breaks.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 1 April, 2020.
- “Tax Tuesday: What You Need To Know about Tax Season 2020.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 17 March, 2020.
- “Tax Tuesday: Refunds.” *Fox 24 News Now*. WTAT-TV, Charleston, SC, 3 March 2020.
- “IRS: People who make the least are more likely to be audited than anyone else.” *Live 5 News*. WCSC-TV, Charleston, SC 17 February 2020.
- “Tax Tuesday: Getting Organized.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 28 January 2020.
- “Tax Tuesday: Filing Deadline.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 15 October, 2019.
- “Money Monday: Uncle Sam is Waiting!” *Fox 24 News Now*. WTAT-TV, Charleston, SC 16 September, 2019.
- “Tax Day 2018.” *News 2*. WCBD-TV, Charleston, SC 15 April, 2019.
- “Tax Expert Talks What You Need to Know About Filing Your Taxes.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 8 April, 2019.
- “Single Tax Filers: What You Need to Know for Your 2018 Return.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 18 February, 2019.

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- “Tax Season 2019: What’s Changed and Filing as a Married Couple.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 11 February, 2019.
- “What You Need to Know About Tax Season 2019.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 12 November, 2018.
- “Local Tax Expert Explains Changes with New Tax Code.” *Fox 24 News Now*. WTAT-TV, Charleston, SC 25 June, 2018.
- “Income Tax Extensions To Be Granted.” *Live 5 News*. WCSC-TV, Charleston, SC. 17 April, 2018.
- “How the Country’s New Tax Code Will Affect Senior Citizens.” *Fox 24 News Now*. WTAT-TV, Charleston, SC. 19 March, 2018.
- “Money Monday: Tax Time.” *Fox 24 News Now*. WTAT-TV, Charleston, SC. 5 February, 2018.
- “Accountants Urge People to File Income Tax Returns Early.” *Live 5 News*. WCSC-TV, Charleston, SC. 3 February, 2018.
- “Tax Plan Headed to President’s Desk.” *Live 5 News*. WCSC-TV, Charleston, SC. 20 December, 2017.
- “Tax Filing Deadline in One Hour.” *Live 5 News*. WCSC-TV, Charleston, SC. 18 April, 2017.
- “DOR Says State Tax Returns Are On the Way.” *Live 5 News*. WCSC-TV, Charleston, SC. 1 March, 2016.
- “S.C. State Tax Refund Delay.” *Live 5 News*. WCSC-TV, Charleston, SC. 21 January, 2016.

## OTHER MEDIA CONTRIBUTIONS

- “Expert Insights: Moving and Taxes.” Moneygeek.com, 17 January, 2022
- “Expert Insights: Online Software vs. Accountant.” Moneygeek.com, 8 October, 2021
- “Expert Advice on Finding the Best Car Insurance Company for Your Needs.” Moneygeek.com, 11 September, 2020
- “2019 Credit Card Customer Service Survey.” Wallethub.com, 2 October, 2019
- “Best Credit Cards.” Wallethub.com, 9 October, 2018

## OTHER PUBLIC SERVICE AND AWARDS

Site Co-Coordinator, Volunteer Income Tax Assistance (VITA), 2013-2017

Head Auditor, Miss America Organization Local Pageants

- Miss Charleston 2011- 2013, 2020-22
- Miss North Charleston 2014-2023
- Miss Summerville, 2011-2023
- Miss Lowcountry, 2018-2019, 2023
- Miss Mt. Pleasant, 2013-2014, 2020-22
- Miss Berkeley County, 2015-2016, 2020-22
- Miss Green Wave, 2016-2022
- Miss Dorchester County, 2018-2022
- Miss Charleston Southern University, 2016-2023
- Miss Pee Dee, 2018-2019
- Miss Tri-County, 2022
- Miss Bluffton/Miss Hilton Head, 2022-2023

Eagle Scout Award, April 1995