



Confirmed Speakers

O. Mason Hawkins, CFA

Founder, Chairman, and CEO, Southeastern Asset Management

Bob Robotti

Founder and CIO, Robotti and Company Advisors, LLC

Jeff Everett, CFA

Co-Chief Investment Officer, InvestCo Charter Fund

Peter Costa

President, Empire Executions

Ehiwario Efeyini

Senior Research Analyst, Bank of America

Peter Chung

Equity Strategist, Bloomberg Intelligence

Thomas Carroll

Partner, Watermark Partners Real Estate

Jim Furnivall

Former Managing General Partner (retired), Alterna Capital Partners

Paul Meeks, CFA

Chief Investment Officer and Portfolio Manager, Sloy, Dahl, & Holst

Jason Britton

Chief Investment Officer and Head Portfolio Manager, Work Capital

Michael Knox, CFA

President, Gold Ridge Asset Management

Christian Albert

Managing Partner, Bowside Capital

Richard Maclean

Managing Partner, Frontier Capital

Josh Carper

Executive Director, Greystar

Schedule of Events

7:30—8:30: Registration and Meet-and-Greet

8:30—10:00: Global Markets Outlook

10:30—12:00: Keynote Address

12:00—1:30: Lunch Break

1:30— 3:00: Break-out Session 1

1A: Value Investing

1B: Impact Investing

3:30—5:00: Breakout Session 2

2A: Real Estate Investing

2B: Private Equity Investing

5:00—6:30: Reception

COST: \$75 for the full day's events

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