



**Confirmed Speakers**

**O. Mason Hawkins, CFA**  
 Founder, Chairman, and CEO, Southeastern Asset Management

**Bob Robotti**  
 Founder and CIO, Robotti and Company Advisors, LLC

**Jeff Everett, CFA**  
 Co-Chief Investment Officer, InvestCo Charter Fund

**Peter Costa**  
 President, Empire Executions

**Ehiwario Efeyini**  
 Senior Research Analyst, Bank of America

**Peter Chung**  
 Equity Strategist, Bloomberg Intelligence

**Thomas Carroll**  
 Partner, Watermark Partners Real Estate

**Jim Furnivall**  
 Former Managing General Partner (retired), Alterna Capital Partners

**Paul Meeks, CFA**  
 Chief Investment Officer and Portfolio Manager, Sloy, Dahl, & Holst

**Jason Britton**  
 Chief Investment Officer and Head Portfolio Manager, Work Capital

**Michael Knox, CFA**  
 President, Gold Ridge Asset Management

**Christian Albert**  
 Managing Partner, Bowside Capital

**Richard Maclean**  
 Managing Partner, Frontier Capital

**Josh Carper**  
 Executive Director, Greystar

**Schedule of Events**

8:00—9:00: Registration and Meet-and-Greet  
 9:00—10:30: Global Markets Outlook  
 10:45—12:00: Keynote Address  
 12:00—1:30: Lunch Break  
 1:30— 3:00: Break-out Session 1  
     1A: Value Investing  
     1B: Impact Investing  
 3:30—5:00: Breakout Session 2  
     2A: Real Estate Investing  
     2B: Private Equity Investing  
 5:00—6:30: Reception  
*COST: \$75 for the full day's events*

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